



## QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR GEMS & JEWELLERY INDUSTRY

### What are Occupational Standards(OS)?

OS describe what individuals need to do, know and understand in order to carry out a particular job role or function

OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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## Introduction

## Qualifications Pack-Wholesale Sales Executive (Gemstones)

**SECTOR:** GEMS & JEWELLERY **SUB-SECTOR:** Gemstone Processing

**OCCUPATION:** Wholesaling

REFERENCE ID: G&J/Q7101

ALIGNED TO: NCO-2004/ NIL

**Wholesale Sales Executive**: The Wholesale Sales Executive is responsible for generating local and overseas business for wholesale gemstones.

**Brief Job Description:** The individual at work generates business for wholesale stocks of gemstones through several modes such as shows, distribution network, broker network, and auction websites.

**Personal Attributes:** The job requires the individual to have: attention to details, ability to develop interpersonal relations, sharp memory and willingness to travel.





Qualifications Pack Code	G&J/Q7101		
Job Role	Wholesale Sales Executive (Gemstones)		
Credits(NSQF)	TBD	Version number	1.0
Sector	Gems & Jewellery	Drafted on	23/08/13
Sub-sector	Gemstone Processing	Last reviewed on	13/08/14
Occupation	Wholesaling	Next review date	12/08/15

Job Role	Wholesale Sales Executive (Gemstones)	
Role Description	Selling gemstones stocked on wholesale basis in domestic and overseas markets	
NSQF level	5	
Minimum Educational Qualifications Maximum Educational Qualifications	Minimum: 12 <sup>th</sup> Standard passed	
Training	Not applicable	
Experience	Preferably 1 year in sales	
Applicable National Occupational Standards (NOS)	Compulsory:         1. <u>G&amp;J/N7101 Sell and market wholesale gemstones</u> 2. <u>G&amp;J/N6103 Prepare documents for exports</u> Optional:       Not applicable	
Performance Criteria	As described in the relevant OS units	

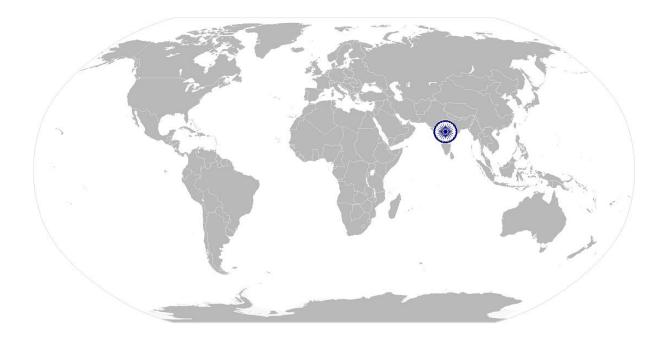






Sell and market wholesale gemstones

## National Occupational Standard



## **Overview**

This unit is about selling wholesale stocks gemstones in the domestic and overseas markets.







Sell and market	wholesale	gemstones
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Unit Code	G&J/N7101
Unit Title (Task)	Sell polished gemstones of the company
Description Scope	This OS unit is about generating business for wholesale stocks of gemstones This unit/task covers the following:
	Use different medium for making sale
	Stock gemstones and negotiate pricing
	Maintain quality of transaction
Performance Criteria(P	C) w.r.t. the Scope
Element	Performance Criteria
Using different medium for making sale Negotiating price	<ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC1. use different medium for making sale including domestic and international shows; through agents; overseas office; Internet or web-based; e-auctions;</li> <li>PC2. stock the stones that are most in demand</li> <li>PC3. achieve orders received against target for the period</li> <li>PC4. manage distribution chains as per company's policy and target</li> <li>PC5. successfully organise shows in domestic and local market</li> <li>PC6. take care of logistics and security of gemstones on display for no loss</li> <li>PC7. take care of documents to the satisfaction of Customs Department</li> <li>PC8. create user-friendly website for ease of obtaining information on the product and secure transaction</li> <li>PC9. successfully participate in web-based or e-auctions</li> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC10. conduct research on market demand and supply</li> <li>PC11. assess changing market trends</li> <li>PC12. meet target margin and volume set for the gemstones</li> <li>PC13. generate long term contracts</li> </ul>
Maintaining quality of transaction	<ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC14. check commercial terms agreed to</li> <li>PC15. check packaging for durability and attractiveness</li> <li>PC16. check packet details against order</li> <li>PC17. arrange for required insurance</li> <li>PC18. adhere to international norms for exports packaging and dispatch</li> <li>PC19. record transaction details</li> <li>PC20. conform to agreed terms of dispatch or international trade standards, as applicable, with zero error</li> <li>PC21. generate repeat business from happy customers because of quality of service</li> <li>PC22. successfully conduct third-party or buyer representatives' inspections</li> <li>PC23. complete transactions in time by executing the shipment</li> </ul>



NOS National Occupational Standards



Sell and market wholesale gemstones

G&J/N/101	Sen and market wholesale genistones
Knowledge and Unders	standing (K)
A. Organizational Context	<ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. company's policies on: sales targets, growth strategy, pricing and integrity</li> <li>KA2. work flow involved in gemstones wholesaling</li> <li>KA3. importance of the individual's role in the workflow</li> <li>KA4. reporting structure</li> </ul>
B. Technical Knowledge	<ul> <li>The user/individual on the job needs to know and understand:</li> <li>KB1. basic knowledge of gemstones and 4Cs as well as newly popular gemstones</li> <li>KB2. gemstone costing, pricing and wholesale margins</li> <li>KB3. concepts such as lost-sales, relationship building, closing sale, forward cover</li> <li>KB4. technical aspects of exports sales such as role of Indian Missions; foreign market identification; products for exports; quoting price as ex-factory or FOB or CIF; trade show schedules and costing; temporary importation bonds (TIB) and ATA Carnet</li> <li>KB5. business ethics and vendor code of conduct</li> <li>KB6. market scenario in terms of demand and supply</li> <li>KB7. changing market trends, e.g., more demand for semi-precious</li> <li>KB8. documentation for exports and insurance</li> <li>KB9. use of barcoding system</li> <li>KB10. use of computer systems</li> </ul>
Skills (S) [Optional]	
A. Core Skills/ Generic Skills	Communication skillsThe user/ individual on the job needs to know and understand how to:SA1. effectively communicate to initiate and conclude saleSA2. create effective marketing networksSA3. gather information from different stakeholdersSA4. communicate over e-mail, telephone and other meansSA5. correspond with seniors and make presentationsInterpersonal skillsThe user/individual on the job needs to know and understand how to:SA6. build relationships with superiors, clients, colleagues and suppliersSA7. handle Government agencies and related Departments
B. Professional Skills	Selling and marketingThe user/individual on the job needs to know and understand how to:SB1. use different medium for saleSB2. cost and price the productsSB3. initiate sale, educate about product on offer, follow-up, quote price, assure of quality, close transaction, ensure timely dispatch, meet service requirements and follow-up for satisfaction reportSB4. conclude inspections by third party of buyer's representatives



NOS National Occupational Standards



G&J/N7101	Sell and market wholesale gemstones		
	SB5. ensure quality of sale as agreed		
	SB6. display gemstones at shows and on website		
	SB7. create and run marketing campaigns and strategic sale		
	SB8. manage smooth and efficient transaction		
	SB9. report non-compliance and take corrective action		
	SB10. State minimum lot size for sale		
	Market research		
	The user/individual on the job needs to know and understand how to:		
	SB11. conduct surveys to understand market demand-supply scenario		
	SB12. assess changing market trends and expected impact on sales		
	SB13. devise sales and marketing strategies based on market trends		
	SB14. compile and refine lists of prospective buyers as well as shows, etc.		
	Reflective thinking		
	The user/individual on the job needs to know and understand how to:		
	SB15. improve work processes for sales growth		
	SB16. anticipate problem areas and find solutions		









Sell and market wholesale gemstones

## **NOS Version Control**

NOS Code	G&J/N7101		
Credits(NSQF)	TBD	Version number	1.0
Industry	Gems & Jewellery	Drafted on	23/08/13
Industry Sub-sector	Gemstone Processing	Last reviewed on	13/08/14
		Next review date	12/08/15



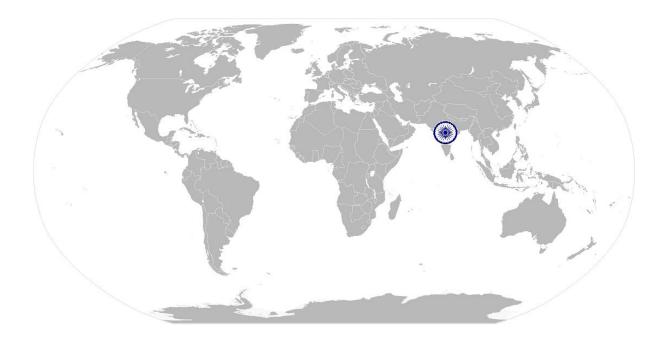






**Prepare documents for exports** 

# National Occupational Standard



## **Overview**

This unit is about preparing and maintaining documentation for the purpose of exports of gemstones consignments so that international transactions and shows conclude without any disruptions.







**Prepare documents for exports** 

Unit Code	G&J/N6103
Unit Title (Task)	Prepare documentation for exports of gemstone consignments
Description	This OS unit is about preparing and maintaining documents required by Government authorities such as Customs Department for smooth transactions during international: sale or sample display at shows and exhibitions
Scope	This unit/task covers the following:
	Prepare documents for sale or sample
	Prepare documents for exports or imports
Performance Criteria(P	C) w.r.t. the Scope
Element	Performance Criteria
Preparing documents for sale	To be competent, the user/individual on the job must be able to: PC1. prepare purchase orders, destination purchase orders PC2. prepare bond obligations
	PC3. apply for duty free imports
	PC4. prepare bill of entry and white bill of entry
	PC5. do the labelling and marking on export cartons
	PC6. prepare shipment on consignment basis
Preparing documents	To be competent, the user/individual on the job must be able to:
for exports	PC1. prepare pre-shipment export documents
	PC2. prepare principal export documents such as commercial invoice, packing list,
	Certificate of Orgin, shipping advice, e.g., airway bill of bill of lading
	PC3. prepare insurance policy and bill of exchange
	PC4. prepare proforma invoice PC5. send intimation for inspection, shipping instructions
	PC6. obtain Mate's receipt, letter to bank for collection
	PC7. obtain and prepare Application for Certificate of origin (GSP)
	PC8. ensure that documents are correctly filled
	PC9. ensure that documents are dispatched along with shipping consignment or as required
	PC10. achieve smooth delivery of consignment to destination of export or show
Knowledge and Unders	
B. Organizational Context	<ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. company's policies on: import, exports, sample display for shows, sales and marketing plan, rough procuring, pricing, integrity, and personnel management</li> <li>KA2. work flow involved in gemstone processing</li> <li>KA3. importance of the individual's role in the workflow</li> </ul>
	KA4. reporting structure



NOS National Occupational Standards



Gð	&J/N6103	Prepare documents for exports	
В.	Technical	The user/individual on the job needs to know and understand:	
	Knowledge	KB1. basic knowledge of gemstones	
		KB2. rough pricing and margin calculations	
		KB3. technical aspects of exports sales such as role of Indian Missions; foreign	
		markets; foreign trade agreements; India's foreign policy and any incentives;	
		products meant for exports; quoting price as ex-factory or FOB or CIF; trac	
		show schedules and costing; temporary importation bonds (TIB) and ATA	
		Carnet	
		KB4. scope for error in documentation and changes in rules and tariffs on exports and imports of gemstones	
		KB5. business ethics and vendor code of conduct	
		KB6. documents required to fulfil import, export and insurance obligations	
		KB7. Government departments involved in import, export clearance and foreign	
		trade policy making	
		KB8. international labelling standards and use of barcoding system	
		KB9. use of computer systems	
Ski	lls (S) [Optional]		
Α.	Core Skills/	Reading and writing skills	
	Generic Skills	The user/ individual on the job needs to know and understand how to:	
		SA8. read and correctly interpret Government regulations and rules	
		SA9. fill forms and write memos as required	
		SA10. communicate with consignee or Government Department or C&F agents	
В.	Professional Skills	Packing and labelling skills	
		The user/individual on the job needs to know and understand how to:	
		SB12. apply international standards of packing and labelling	
		SB13. prepare consignment on shipment basis	
		Reflective thinking	
		The user/individual on the job needs to know and understand how to:	
		SB14. improve work processes for greater productivity and error-free shipments	







**Prepare documents for exports** 

## **NOS Version Control**

NOS Code	G&J/N6103		
Credits(NSQF)	TBD	Version number	1.0
Industry	Gems & Jewellery	Drafted on	23/08/13
Industry Sub-sector	Gemstone Processing	Last reviewed on	13/08/14
		Next review date	12/08/15





Keywords /Terms	Description
Sector	Sector is a conglomeration of different business operations having similar business and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.
Sub-sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.
Occupation	Occupation is a set of job roles, which perform similar/ related set of functions in an industry.
Function	Function is an activity necessary for achieving the key purpose of the sector, occupation, or an area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of OS.
Sub-function	Sub-functions are sub-activities essential to fulfil the achieving the objectives of the function.
Job role	Job role defines a unique set of functions that together form a unique employment opportunity in an organisation.
Occupational Standards (OS)	OS specify the standards of performance an individual must achieve when carrying out a function in the workplace, together with the knowledge and understanding they need to meet that standard consistently. Occupational Standards are applicable both in the Indian and global contexts.
Performance Criteria	Performance criteria are statements that together specify the standard of performance required when carrying out a task.
National Occupational Standards (OS)	NOS are occupational standards which apply uniquely in the Indian context.
Qualifications Pack (QP)	QP comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A QP is assigned a unique qualifications pack code.
Unit Code	Unit code is a unique identifier for an Occupational Standard, which is denoted by an 'N' $% \left( {{{\rm{C}}}_{{\rm{C}}}} \right)$
Unit Title	Unit title gives a clear overall statement about what the incumbent should be able to do.
Description	Description gives a short summary of the unit content. This would be helpful to anyone searching on a database to verify that this is the appropriate OS they are looking for.
Scope	Scope is a set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on quality of performance required.
Knowledge and Understanding	Knowledge and understanding are statements which together specify the technical, generic, professional and organisational specific knowledge that an individual needs in order to perform to the required standard.
Organisational Context	Organisational context includes the way the organisation is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility.
Technical Knowledge	Technical knowledge is the specific knowledge needed to accomplish specific designated responsibilities.





Core Skills/ Generic Skills	Core skills or generic skills are a group of skills that are the key to learning and working in today's world. These skills are typically needed in any work environment in today's world. These skills are typically needed in any work environment. In the context of the OS, these include communication related skills that are applicable to most job roles.		
Keywords /Terms	Description		
NOS	National Occupational Standard(s)		
NVQF	National Vocational Qualifications Framework		
NSQF	National Qualifications Framework		
NVEQF	National Vocational Education Qualifications Framework		
QP	Qualifications Pack		

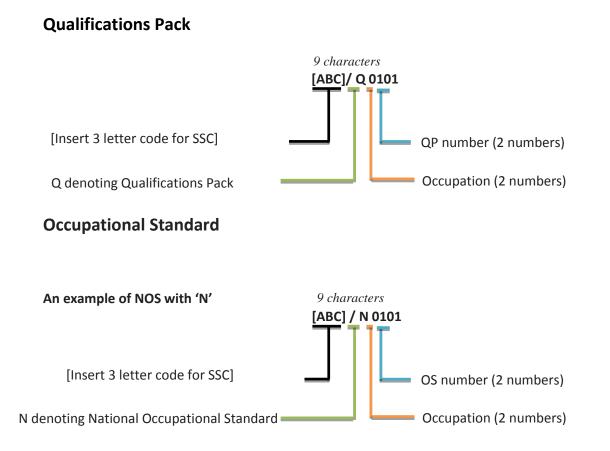


Qualifications Pack For Wholesale Sales Executive



## **Annexure**

#### Nomenclature for QP and NOS



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The following acronyms/codes have been used in the nomenclature above:

Sub-sector	Range of Occupation numbers		
Handmade gold and gems-set jewellery	01-20		
Cast and diamond-set jewellery	21-40		
Diamond processing	41-60		
Gemstone processing	61-80		
Jewellery retailing	81-98		

Sequence	Description	Example
Three letters	Industry name	G&J
Slash	/	/
Next letter	Whether <b>Q</b> P or <b>N</b> OS	Ν
Next two numbers	Occupation code	01
Next two numbers	OS number	01





		CRITERIA FOR ASSESSMENT OF TRAINEES		
Job Role		Wholesale Sales Executive		
Qualification Pack		Wholesale Sales Executive		
Sector Skill Council		GEMS & JEWELLERY		
	To pass the Assessment, a	candidate needs to score 50% in Theory and 70% in Practical		
		Assessment Strategy		Allocation
NOS	Elements	Performance Criteria	Theory	Practical
		PC1. accurately assess the quality as per company's standards and design parameters	2	10
		PC2. maintain global standards of quality	1	10
	Quality checking and	PC3. understand the globally acceptable grading system for gemstones	1	10
1. G&J/N7002 Check	grading	PC4. accurately decide on the 4Cs of the sample checked	1	9
final quality of gemstones polished		PC5. consistently assign grades that are acceptable to customers and the company	1	8
and grade		PC6. alert about any recurrent quality problems	1	7
5	Due du etinitur	PC7. deliver the number and carats of stones per day against target given	1	6
	Productivity	PC8. complete work as per customer's satisfaction	0	6
	Handling problems	PC9. resolve problems related to recurrent problems	2	4
		Sub Total	10	70
2. G&J/N8001	Reducing stone loss and maintaining IPR	PC1. be aware of patents and IPR	1	0
Maintain IPR at		PC2. not be involved in IPR violations	1	0
work		Sub Total	2	0
	Interaction with seniors	PC1. understand the work output requirements	0	2
		PC2. comply with company policy and rule	0	2
3. G&J/N8003 Interact with others		PC3. comply with Government regulations	0	1
	Interactions with	PC4. put team over individual goals	1	0
	colleagues, customers		1	
	and/or vendors	PC5. resolve conflicts and multi-task Sub Total	1 2	1 6
4 681/110005	Communicating potential accident points	PC1. spot and report potential hazards on time	1	0
4. G&J/N8005 Maintain safe work environment		PC2. follow company policy and rules regarding use of hazardous materials PC3. deliver quality work on time as required by reporting any anticipated reasons for	2	1
		delays	1	1
	Using safety gear	PC4. use or wear safety gear as per the rules of the company	0	1





	CRITERIA FOR ASSESSMENT OF TRAINEES		
Cleanliness and hygiene	PC5. clean the work station	1	1
	PC6. organise tools and equipment in use	1	0
	Sub Total	6	4
	Total	20	80



